

FSC GCC Fixed Income Report

01/08/2024

OMAN



Issuer Name	Issue Date	Maturity	Maturity (Years from Today)	Coupon %	Bid Price	Ask Price	Yld to Mty Ask %	BBG Composite	Maturity Type	Curr
Oman Government International Bond	01/08/2019	01/02/2025	0.50	4.875	99.45	99.88	5.13	BB+	AT MATURITY	USD
Oman Government International Bond	08/03/2017	08/03/2027	2.60	5.375	99.96	100.49	5.17	BB+	AT MATURITY	USD
Oman Government International Bond	08/03/2017	08/03/2047	22.60	6.500	101.56	102.33	6.30	BB+	AT MATURITY	USD
Oman Government International Bond	15/06/2016	15/06/2026	1.87	4.750	98.64	99.14	5.24	BB+	AT MATURITY	USD
Oman Government International Bond	17/01/2018	17/01/2028	3.46	5.625	100.70	101.27	5.22	BB+	AT MATURITY	USD
Oman Government International Bond	17/01/2018	17/01/2048	23.46	6.750	103.97	104.68	6.36	BB+	AT MATURITY	USD
Oman Government International Bond	25/01/2021	25/01/2031	6.48	6.250	104.33	104.98	5.33	BB+	AT MATURITY	USD
Oman Government International Bond	25/01/2021	25/01/2051	26.48	7.000	107.37	108.19	6.36	BB+	AT MATURITY	USD
Oman Government International Bond	28/10/2020	28/10/2027	3.24	6.750	103.91	104.44	5.23	BB+	AT MATURITY	USD
Oman Government International Bond	28/10/2020	28/10/2032	8.24	7.375	111.98	112.59	5.45	BB+	AT MATURITY	USD
Oman Sovereign Sukuk Co	15/06/2021	15/06/2030	5.87	4.875	97.95	98.64	5.14	BB+	AT MATURITY	USD
Oman Sovereign Sukuk Co	31/10/2018	31/10/2025	1.25	5.932	100.74	101.26	4.86	BB+	AT MATURITY	USD

GCC Sovereign

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Bank Muscat SAOG	17/03/2021	17/03/2026	1.62	4.750	98.18	98.34	5.84	BB+	AT MATURITY	USD
Lamar Funding Ltd	07/05/2015	07/05/2025	0.76	3.958	98.62	98.67	5.77	BB+	AT MATURITY	USD
Mazon Assets Co SAOC	08/11/2017	08/11/2027	3.27	5.200	99.05	99.28	5.44	BB+	AT MATURITY	USD
OmGrid Funding Ltd	16/05/2017	16/05/2027	2.79	5.196	98.48	98.72	5.70	BB+	AT MATURITY	USD
QO SAOC	06/05/2021	06/05/2028	3.76	5.125	97.95	98.30	5.63	NR	AT MATURITY	USD
Oryx Funding Ltd	03/02/2021	03/02/2031	6.51	5.800	99.80	100.16	5.77	BB+	AT MATURITY	USD
Oztel Holdings SPC Ltd	24/04/2018	24/04/2028	3.73	6.625	102.57	102.92	5.74	BB	AT MATURITY	USD

GCC Corporate

Issuer Name	Issue Date	Maturity	Maturity (Years from Today)	Coupon %	Bid Price	Ask Price	Yld to Mty Ask %	BBG Composite	Maturity Type	Curr
Emirates NBD Bank PJSC	05/04/2018	05/04/2028	3.68	7.382	102.67	103.41	6.31	A	AT MATURITY	USD
Emirates NBD Bank PJSC	10/07/2018	10/07/2025	0.94	7.280	100.73	101.20	5.93	A	AT MATURITY	USD
Emirates NBD Bank PJSC	15/11/2022	15/11/2027	3.29	6.813	100.94	101.69	6.21	A	AT MATURITY	USD
Emirates NBD Bank PJSC	16/06/2020	16/06/2025	0.87	7.918	101.50	101.93	6.01	A	AT MATURITY	USD
Emirates NBD Bank PJSC	20/02/2019	20/02/2026	1.56	7.376	101.30	101.88	6.07	A	AT MATURITY	USD
ADCB Finance Cayman Ltd	24/10/2019	24/10/2024	0.23	6.779	99.98	100.21	5.82	A	AT MATURITY	USD
Emirates NBD Bank PJSC	28/08/2020	28/08/2025	1.07	7.328	100.89	101.86	5.50	A	AT MATURITY	USD
MDGH GMTN RSC Ltd	01/11/2011	01/11/2041	17.25	6.875	116.35	117.18	5.34	AA	AT MATURITY	USD
Abu Dhabi National Energy Co PJSC	27/10/2006	27/10/2036	12.24	6.500	112.23	112.97	5.06	AA-	AT MATURITY	USD
Abu Dhabi National Energy Co PJSC	27/10/2006	27/10/2036	12.24	6.500	112.28	113.03	5.06	AA-	AT MATURITY	USD
Finance Department Government of Sharjah	23/02/2023	23/11/2032	8.31	6.500	104.85	105.62	5.64	BB+	AT MATURITY	USD
DP World Ltd/United Arab Emirates	02/07/2007	02/07/2037	12.92	6.850	110.64	111.54	5.58	NR	AT MATURITY	USD
CBB International Sukuk Co 7 SPC	05/04/2018	05/10/2025	1.18	6.875	101.20	101.86	5.20	B+	AT MATURITY	USD
Bapco Energies BSC Closed	07/11/2018	07/11/2024	0.27	7.625	100.03	100.16	6.87	NR	AT MATURITY	USD
Bapco Energies BSC Closed	07/11/2018	07/11/2028	4.27	8.375	106.96	107.61	6.30	NR	AT MATURITY	USD
CBB International Sukuk Programme Co WLL	13/10/2022	13/04/2028	3.70	6.500	101.68	102.60	5.70	NR	AT MATURITY	USD
CBB International Sukuk Programme Co WLL	14/05/2020	14/11/2024	0.29	6.250	99.93	100.33	4.98	B+	AT MATURITY	USD
CBB International Sukuk Programme Co WLL	18/04/2023	18/10/2030	6.21	6.250	103.09	103.78	5.52	B+	AT MATURITY	USD
Bapco Energies BSC Closed	25/10/2017	25/10/2027	3.23	7.500	103.40	103.63	6.24	NR	AT MATURITY	USD
GFH Sukuk Ltd	28/01/2020	28/01/2025	0.49	7.500	99.98	100.13	7.21	B-	AT MATURITY	USD

GCC Corporate

Issuer Name	Issue Date	Maturity	Maturity (Years from Today)	Coupon %	Bid Price	Ask Price	Yld to Mty Ask %	BBG Composite	Maturity Type	Curr
QNB Finance Ltd	02/12/2022	02/03/2028	3.58	6.853	100.85	101.42	6.37	-	AT MATURITY	USD
QNB Finance Ltd	02/08/2022	02/08/2027	3.00	6.882	100.73	101.40	6.34	NR	AT MATURITY	USD
QNB Finance Ltd	03/03/2020	03/03/2025	0.59	6.658	99.91	100.57	5.58	NR	AT MATURITY	USD
QNB Finance Ltd	05/12/2022	05/09/2028	4.10	6.892	101.04	101.63	6.40	-	AT MATURITY	USD
QIB Sukuk Ltd	07/02/2020	07/02/2025	0.52	6.948	100.46	100.86	5.21	NR	AT MATURITY	USD
QIB Sukuk Ltd	11/09/2019	11/09/2024	0.11	7.096	100.11	100.17	5.39	-	AT MATURITY	USD
QIB Sukuk Ltd	12/09/2019	12/09/2024	0.11	7.105	100.11	100.17	5.43	-	AT MATURITY	USD
QNB Finance Ltd	15/09/2020	15/09/2025	1.12	6.801	100.19	100.75	6.04	-	AT MATURITY	USD
QNB Finance Ltd	17/03/2023	17/03/2028	3.62	6.717	100.43	101.00	6.37	-	AT MATURITY	USD
QNB Finance Ltd	20/01/2023	20/01/2028	3.47	6.832	100.53	101.24	6.40	-	AT MATURITY	USD
QNB Finance Ltd	25/01/2021	25/01/2026	1.48	6.466	99.81	100.45	6.12	-	AT MATURITY	USD
QNB Finance Ltd	29/07/2021	29/07/2026	1.66	6.322	99.55	100.18	6.20	-	AT MATURITY	USD
QNB Finance Ltd	30/03/2023	30/03/2026	1.99	6.819	100.37	100.96	6.17	-	AT MATURITY	USD
Dar Al-Arkan Sukuk Co Ltd	07/07/2022	07/02/2026	1.52	7.750	100.73	101.03	7.02	NR	AT MATURITY	USD
Dar Al-Arkan Sukuk Co Ltd	26/02/2020	26/02/2027	2.57	6.875	99.71	99.97	6.89	NR	AT MATURITY	USD
Dar Al-Arkan Sukuk Co Ltd	15/10/2019	15/02/2025	0.54	6.750	99.57	99.73	7.27	NR	AT MATURITY	USD
Dar Al-Arkan Sukuk Co Ltd	25/07/2023	25/02/2029	4.57	8.000	103.56	103.82	7.01	NR	AT MATURITY	USD
SNB Funding Ltd	09/02/2023	09/02/2033	8.53	7.162	101.16	101.99	6.82	-	AT MATURITY	USD
SNB Funding Ltd	26/01/2023	26/01/2028	3.49	6.818	100.94	101.58	6.28	-	AT MATURITY	USD
SNB Funding Ltd	22/11/2022	22/11/2027	3.31	6.865	101.26	101.78	6.23	-	AT MATURITY	USD
SNB Funding Ltd	14/02/2023	14/02/2030	5.54	6.863	100.38	101.17	6.58	-	AT MATURITY	USD
SNB Funding Ltd	01/03/2023	01/03/2033	8.58	6.115	103.51	104.02	5.51	-	AT MATURITY	AUD
SNB Funding Ltd	07/09/2022	07/09/2027	3.10	6.567	100.25	100.64	6.30	-	AT MATURITY	USD

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